Step-by-step FACTS account setup

As part of the enrollment process at St. Augustin School, all families are required to create a FACTS online payment account. FACTS accounts will be used to pay registration fees (listed as Book Fee in FACTS) <u>due at the time of account</u> <u>creation</u> and to select a tuition payment plan option: a one-time annual payment, two semi-annual payments, or nine monthly payments. Tuition amounts will be added to FACTS at a later date ** registration fees will not be refunded unless moving out of state.*

STEP 1: Access the FACTS website by clicking the "FACTS Tuition Online Payment" button at the bottom of the school website or directly at the link: <u>https://online.factsmgt.com/signin/3ZB3F</u>



STEP 2: From the FACTS St. Augustin School sign in page, click the "Create a username & password" button in the lower right corner

AUGUSTIN	Español Customer Service
St Augustin School	
Welcome to St Augustin School!	Sign In
Steps to Set Up a Payment Plan:	Username
 If you have an existing account with FACTS and have already created a user account, please enter your existing username and password and click Sign In. If you are a New FACTS User please select Create username & password to begin. 	Password
2. Then click the Set Up a Payment Plan button.	Sign In Sign in using your e-mail
3. Select the appropriate school year.	Forgot Username / Password?
4. Complete the steps as prompted.	
When setting up your payment plan there will be an immediate fee due for the Book Fee. If you cannot afford to pay the immediate fee payment please contact the school office, (515) 279-5947.	New Account New user? Create an online account. Create a username & password
	Having difficulties? Check our FAQs.

STEP 3: Enter your email address and click the green **NEXT** button

🎪 sta	UGUSTIN SCHOOL
Create Acco	unt
Please enter your e-mai	address.
E-mail Address*	
	Next Cancel
	Do not have an e-mail address?

STEP 4: Click the "Create a new FACTS account" button

StAUGUSTIN SCHOOL
Create Account
Welcome! Thank you for using FACTS.
Please take a few moments to create a user account.
Create a new FACTS account Already have an account with FACTS?

STEP 5: Enter your contact information in the fields and click the green NEXT button at the bottom of the page

*			Español	Customer Servic
M STALIC	IISTIN			
	SCHOOL			
Create Account				Return to Sign In P
Jeale Account				
Contact Info				
ame				
Prefix	None	•		
First Name*	1	1-		
Middle Name				
Last Name*				
Suffix	None	•		
ddaaaa				
Country*	Select	-		
Address Line 1	Streat Address PO Box Company Name of			
Address Line 7	Anartment Suite Unit Building Eloor at	, 	Ard	
Audiess Lille 2	Apariment, Suite, Ont, Durung, Provi, etc.			
City				
State/Province/Region				
ZIP/Postal Code				
-mail				
E-mail 1*				
E-mail 2				
E-mail 3				
	All correspondence will be sent via e-mail only Correspondence will be sent to all e-mails pro	/ vided		
hone Numbers				
At least one phone number is require	d.			
Daytime Phone	US 🔻 () - Ext.			
Evening Phone	US V () - Fxt			
aroning Fridric				
Mobile Phone	US 🔽 ()			

I certify that I am the subscriber to the provided cellular or other wireless number. To stay informed and receive the best service, I authorize FACTS and its representatives and agents to contact me regarding my account at any current and future numbers that I provide for my cellular telephone or other wireless device using automatic dialing systems, arificial or prenecorded messages, and/or SMS text messages. I understand that standard message and data rates may be charged by my service provider(s). By clicking 'Next' below, you agree to such contact related to your account.



STEP 6: Create a username and password (you may use your email address for your username), set security questions and answers, and click the green **SUBMIT** button at the bottom of the screen

at Aug	USTIN SCHOOL			Español Customer Service
Create Account				Return to Sign In Page
Online Account Profile				
Username and Password				
Username* Password*	L ~	 Do not inclu You may us Passwords Passwords number 	ide spaces in y e your e-mail must contain a must contain a	your username or password address for your username at least 8 characters at least one letter and one
Re-Enter Password*		Passwords	are case sens	itive
Security Questions				
Password Reset Question*	Select	•	0	
Password Reset Answer*				
Telephone ID Question 1*	Select	×	0	
Question 1 Answer*				
Telephone ID Question 2*	Select	•	0	
Question 2 Answer*				
	Submit Back Cancel			

STEP 7: Click the green "Set Up A Payment Plan" button.

StAUGUSTIN	TACIS (es)Espanoi () Customer Service
Home My Profile Financial Accounts	🔔 🔒 Signed in as Name
Hello Your Name	
S Payment Plan & Billing View Details	O Your Name
You currently do not have a payment plan set up.	your e-mail address
Set Up A Payment Plan	Register to receive text services on your mobile phone.
	Want to allow a friend or family member to pay toward your balance?
	Add an Authorized Party.

STEP 8: Read the Welcome information page and click the green **BEGIN** button to continue to the next section.



STEP 9: Review your contact information, click back to make any necessary changes, if all is correct click the green **NEXT** button to advance to the next section to add your student(s).

Contact Information

Family Information

Please review the information below. If your address information has recently changed, please also make sure to notify the school office as well. Click 'Next', then click "Add Student" on the next page to proceed.

Name	Your Name Edit D address	etails
	phone numbers will be here	I certify that I am the subscriber to the provided cellular or other wireless number. To stay informed and receive the best service, I authorize FACTS and its representatives and agents to contact me recording mu accepted to the upresent and future.
E-mail Addresses	 your email address will be here Please send me e-mail payment reminders Details Use e-mail for correspondence E-mail correspondence will be sent to all e-mail addresses 	provided provider of any current and nuture numbers that I provide for my cellular telephone or other wireless device using automatic dialing systems, artificial or prerecorded messages, and/or SMS text messages. I understand that standard message and data rates may be charged by my service provider(s).



I StAUGI	USTIN	DL		Ø	FACTS. (e	s Español (i) Customer Service
t Augustin School						
						2020-2021 School Year
rogress Tracker						
••						
Contact Students	Plan Options	Payment Details	Payment Schedule	Review & Authorize	Thank You	
Students						
Student First Name	Stu	ident Last Name				
No records found						Add Student
					<u> </u>	
		No.	0			
	Ba	ck Next	Save & E	kit Cancel		

STEP 11: Enter your student's legal first and last name in the text fields and select the student's grade level **for the 2020-2021 school year.** Click the green **SAVE** button.

Student First Manie	Student Last Name		
No records found			Add Student
dd Student			
	ur agreement the amount owed	will be entered by your i	nstitution and you will receive a deta
nfirmation notice fro	m FACTS when finalized. If you	have questions regarding	g your tuition amounts, please refer t
tion contract, or con	act St Augustin School.		
ease enter the inform	ation individually for EACH stud	lent that will be on this pa	ayment plan.
Student First Name*	Your Student's Legal First Na	me	
	Your Student's Legal Last Na	me	
Student Last Name*		\frown	

Click the "Add Student" button to add additional students. When all students are added click the green **NEXT** button at the bottom to continue to the next section.

Students

Student First Name	Student Last Name	Grade Level	
Your student's legal first name	Your student's legal last name	6th	Edit Remove
Your student's legal first name	Your student's legal last name	4th	Edit Remove
			Add Student
(Back Next Save & Exit	Cancel	

STEP 12: Select one of the three tuition payment plan options by clicking the circle to the left of the desired option. *Tuition fees will be added at a later date.* The amount listed in the "Amount Due Today" column is a total calculation of your student(s) registration fees due as part of the school enrollment process.

morma	luon	Options	Detains	actieutie	AUTIONZE		
Payr	ment Plan Optio	ons					
Select a pa	ayment schedule				Show:	All Items Selected	•
Annua	l Payment	for due for the D		ented the School Office I	afore are added		
Please No	te: If you cannot pay the immediate	tee due tor the Bo	ook Fee please	contact the School Office t	before proceeding.		
Select	Payment Method	Amount Due Today	Number of Payments	Beginning Month	Available Payment Days	Last Day to Enroll	Enrollment Fee
0	Automatic Payments from Bank Account Credit Card 	Your total BOOK FEES	1	September 2020	1st 15th	20 Aug 2020 03 Sep 2020	\$0.00
Semi-/ Please Not	Annual Payments te: If you cannot pay the immediate	fee due for the Bo	ook Fee please	contact the School Office t	before proceeding.		
Select	Payment Method	Amount Due Today	Number of Payments	Payment Months	Available Payment Days	Last Day to Enroll	Enrollment Fee
0	Automatic Payments from Bank Account Credit Card 	Your total BOOK FEES	2	September 2020 January 2021	1st 15th	20 Aug 2020 03 Sep 2020	\$0.00
	ly Payments te: If you cannot pay the immediate	fee due for the B	ook Fee please	contact the School Office b	before proceeding.		
Select	Payment Method	Amount Due Today	Number of Payments	Beginning Month	Available Payment Days	Last Day to Enroll	Enrollment Fee
0	Automatic Payments from Bank Account Credit Card 	Your total BOOK FEES	9	September 2020	1st 15th	20 Aug 2020 03 Sep 2020	\$38.00
	·	· _ /	Back	Next Can	cel	·	

The Registration fee is \$200 per student and includes Kindergarten to 8th grade and TK (Transitional Kindergarten).

Account		Amount Due Today
Student name - Book Fee		\$200.0
Student name - Book Fee		\$200.0
	Total	\$400.0

Click the green **NEXT** button to continue to the next section.

Pay using	- Select - - Select - - Add Bank Account - Add Credit Card	The following processing fees may apply: Credit Card - up to 2.85% Debit Card - up to 2.85% Checking or Savings account - no fee The amount will be disclosed once you select your payment method Card transactions for St Augustin School are processed by FACTS Management Company, USA.
-----------	---	--

If you choose Bank Account, the screen below will appear. Fill in the appropriate fields and click the green **SAVE** button.

Bank Account		
Please enter your name exa	ctly as it appears on your Bank Account	nt.
Account Holder Name*		
Bank Name*		
Account Type*	Select	•
Routing Number*		
Account Number*		

If you choose Credit Card the screen below will appear. Fill in the appropriate fields and click the green SAVE button.

G Add Account

Credit Card Details
Please enter your name exactly as it appears on your Credit Card

Please enter your name exactly as	it appears on your Credit Card.	
Account Holder Name*		
Card Number*		
Card Brand*	- Select -	-
Expiration Date*	- Select - V / - Select - V	
Billing Address Please enter the address as it appe	ears on your billing statement.	
Country*	United States	•
Address Line 1*		
Address Line 2	Apartment, Suite, Unit, Building, Floor, etc.	Add
City*		
State*	Iowa	•
ZIP/Postal Code*		
	Save	

STEP 14: The amount for registration fees is due at the time of enrollment. Review the information and click the green **NEXT** button to continue.

Students	Plan Options	Payment	Payment	and an and the second sec	I FRANK WOULD
		Details	Schedule	Authorize	mank rou
Details					
hary financial acco	ount for payments	The fol	lowing processing	fees may apply:	
			Credit Card - up to 2.85%		
St Augustin School allows you to pay using: a bank account (checking or savings) or a credit card (Visa, Mastercard or Discover).		:	Debit Card - up to Checking or Savin	2.85% gs account - no fee	
		The an	nount will be disclos	sed once you select	your payment method.
		Manag	Management Company, USA.		
Today r credit card	(Change)				
S					400.0
	Amo	unt Due Today			\$400.0
	Details nary financial acc k or credit ca g: a bank account ngs) or a credit ca iscover). Today or credit card	Details nary financial account for payments k or credit card ugustin School allows you to pay g: a bank account (checking or ngs) or a credit card (Visa, Mastercard scover). Today r credit card (Change) Is	Details nary financial account for payments k or credit card ugustin School allows you to pay g: a bank account (checking or ngs) or a credit card (Visa, Mastercard The an Card tr Manag Today r credit card (Change) Is	Details nary financial account for payments k or credit card ugustin School allows you to pay g: a bank account (checking or ngs) or a credit card (Visa, Mastercard) The amount will be disclor Card transactions for St A Management Company, U Today is	Details nary financial account for payments k or credit card Credit Card - up to 2.85% Debit Card - up to 2.85% Debit Card - up to 2.85% Checking or Savings account - no fee The amount will be disclosed once you select (Card transactions for St Augustin School are p Management Company, USA. Today is

STEP 15: Click the dropdown arrow to select a payment schedule date. Click the green **NEXT** button to continue.

Payment Schedule	
What day do you want the future scheduled payments to be on?*	- Select 🛛 🔻
	- Select
	1st
	15th Back Next Cancel

A Future Payment Schedule will display with the payment due dates based on the payment plan option selected in step 12 and the payment date selected in step 15 above. Click the green **NEXT** button to continue to the next section. *Note: The example below is based on 2 payments with the 15th as the schedule date selected. Your schedule may be different based on your selections.*

Payment Schedule What day do you want the fature achievabled payments to be on?"	15p. •
Future Payment Schedule	
Payment Date	Description
Tuesday, September 16, 2020	Poyment
Friday January 15, 2021	Payment

Card transactions for St Augustin School are processed by EACTS Wanagement Company, USA.



STEP 16: Review & Authorize

The amount due today is the total registration fees due at enrollment – your amount will be based on number of students and grade level. Check the box next to "I have read and accept the terms and conditions of this payment plan" and click the green **AUTHORIZE** button at the top or the bottom of the page.

American Testay \$400.00	The payment amount will be seelable enco your institution finations your payment plon agreement.	Plane seal and accept the large and conditions of this payment plan (Plan details and Terms & Conditions are inted below)
Payment Method Bank or Credit Card (Change)	Payment Methal Bank or Credit Card (Change)	Cartha Authoritan
Contact Informatio	n	
Narwikidowa Phone	Your Contact Information	If Use e-mail for correspondence (incocord/latencems will be also sent via a-med) If Plasse and me e-mail approach involves
Email	and de liere	
Student Summary		
Ratio		
student name		
student name		0.4
CY AND SECURITY: Data of be used by FACTS in any main ils perstricted to authorized a i, procedural, and electronic sa ormation only in the event that mation only in the event that a LNOTE REGARDING FIN reservice is added or dropped. N	bliected and stored by FACTS pursu rer not approved by the institution or sociates and shall be used only for feguards to protect data from being you request additional services dire ACCIAL AD: Please do not assu fou should review your Agreement t	iant to this Agreement is governed by the Institution's privacy policy. This data niless required by law (for example, a court order or subpoena). Access to the the purposes of providing service to you or the institution. FACTS maintains accessed by unauthorized third parties. FACTS privacy policy will govern use of ctly from FACTS or its affiliates. me your balance will automatically be adjusted if you receive financial aid or a valance online or contact your Institution.
	I have read and ac	cept the terms and conditions of this payment plan

Review & Authorize

A confirmation page will load that can be printed if desired. Click the green **DONE** button

*Optional: If you would like to add an authorized party to make payments on your behalf, click the link in the "Want to designate another payer?"

Thank You		
Thank you for completing a FACT	S payment plan for St Augustin School. Please	print a copy for your records.
Did you know that you can receiv	e text alerts on your mobile phone? Learn Mon	a.
An authorized party can make part	yments on your behalf. Want to designate ano	her payer?
Amount Paid Today	Agreement Number	
Book fees	### ###	 I have read and accept the terms and conditions of this payment plan (Signed on 02 Feb 2018)
& payment method	Payment Method	
	Bank or Credit Card	Done Print
Contact Information		
Name/Address		Zilles a mail for correspondence
	Your Contact	
	Information	(Invoices/Statements will be also sent via e-mail)
Phone	Information	
Phone	mormation	Please send me e-mail payment reminders

FACTS account creation, tuition payment plan selection, and registration fees payment is now complete!

Optional Authorized Party

Add Authorized Party	
First Name	Last Name
Authorized Party Access Authorized Parties will have access to all activity to your contact information, user credentials, oth	y on your St Augustin School account regardless of who initiated the activity. They do not have access her Authorized Parties or your financial account information.
Authorized Party Authentication	
Create a question that the authorized party will	know the answer to. You may want to inform the authorized party of this question and answer.
Authorized Party Authentication Question	
e.g. What year did we go to Florida?	
Authorized Party Authentication Answer	
e.g. 2010	
Web Access	
Enter an e-mail address to allow this person to a Address field is left blank, the authorized party w	create an account and pay online. An e-mail will be sent to this address upon save. If the E-mail will only be able to discuss your account with FACTS over the phone.
E-mail Address	
Terms and Conditions	
By creating an Authorized Party you are giving e your behalf, and take any other action with refer This authorization will remain in effect until you	explicit consent for that individual to view and discuss your account information, make payments on rence to your account as could be taken by you except for changing your authentication information. remove the individual as an Authorized Party on your account.
By adding this Authorized Party you, Adrienne k	Grantz, agree to the terms and conditions.

Cancel Save